

Here are your options for your path to prosperity

Please note: Our pricing varies on a case-by-case basis, because your circumstances are, of course, unique.

	Essential	Plus	Premium	Private
	P.O.A	P.O.A	P.O.A	P.O.A
Wealth Management Strategy - Review	Annual	Annual	Bi-Annual	Tri-Annual
Monthly Newsletter (incl. legislative announcements)	✓	✓	✓	✓
File Maintenance & Monitoring	✓	✓	✓	✓
Self Managed Super Fund - Advice			✓	✓
Invitation to Exclusive Functions				✓
Query response time	3 bus. days	2 bus. days	2 bus. days	1 bus. day
Online Portal			✓	✓
Centrelink		✓	✓	✓